

Naramata Community Church



*Annual Report
for 2021*

ANNUAL REPORT

TABLE OF CONTENTS

	Page #
Minister's message to annual meeting.....	2
Annual Roll for 2021	3
Agenda	4
Minutes of Annual Meeting for 2020	5
Minister's report to annual meeting.....	8
Report of the NCC Acting Board Chair.....	8
Naramata Church Caring Committee Report	10
Maintenance Committee Report.....	10
Memorial Rose Garden Report.....	11
Ministry and Personnel Report.....	11
United Church Mission and Service Fund Report.....	12
Music Report	12
Nominations Report.....	12
Outreach Report.....	14
Trustees Report.....	15
Visioning Report.....	18
Naramata Community Church Women Report	18
Worship Coordination Team Report.....	19
Finance Committee Report.....	20
Financial Statement of Revenue & Expense for 2021	22
Balance Sheet	23
Budget for 2022	24

The Annual Meeting for 2021 is set for Sunday, February 27, 2022 and will be integrated with morning worship at 10:00 am. Please read the reports before you come to the meeting and bring the Annual Report with you.

MINISTER'S MESSAGE TO ANNUAL MEETING

For everything there is a season, and a time for every matter under heaven

Eccl. 3:1

This year has been the year of the pivot- for everyone including churches, including our church. I have been here just a year and together we have done a lot of pivoting. We have all pivoted from Zoom worship to in person worship, from indoor to outdoor and back again. We have learned to conduct our meetings over Zoom and to even get to know and care for each other online. We have missed those who don't have easy access to technology.

You have pivoted many times, I imagine, as you have gotten to know me as a minister, worship leader and neighbour in your community. Together we have welcomed new people into our congregation. With the introduction of new people into any system, the system is recreated each time someone new joins. And so together we live into and give thanks for the new body that we are becoming. Another pivot.

And with pivoting there is always grief to bear. As things change, we grieve the ways of the past, the people who are no longer with us and wonder and maybe even worry about the future. And so may we hold each other gently as each of us grieves in our own way.

And we also *choose* to pivot. In a recent workshop event, The Cup of Hope, we learned that researchers from Canada have discovered that thriving and flourishing churches in this time and place are the ones who partner with an organization or group in their community to offer service in some way. And our visioning process is leading us to discover how we might offer service and/or partner in our community. We are working with Rev. Christine Jarret, and with a group of 8 from our congregation. They are listening to the community and getting ready to discern how we might pivot towards something that is life giving and fulfilling for our church and village.

And we will have more pivoting to come as we move into another year. The effects of Covid 19 will still be with us- physically but also disrupting our mental and emotional health. And, the health of our country- its democracy, peace and sense of cohesiveness will continue to be impacted. So, we are not done pivoting. But as Christians, we acknowledge and give thanks for the many, many ways that God has been with us over this past year- protecting, encouraging, guiding and loving us. And so we trust that God is with us and will be with us throughout 2022. We take with us the words of the psalmist: God is my light and my salvation, whom shall I fear? The Lord is the stronghold of my life- of whom shall I be afraid? (Psalm 27:1)

May it be so.

Peace in Christ,

Rev. Lori

Baptisms

August 22, 2021

Clara Leigh MacCoubrey
Creekside Commons, Naramata BC,
performed by Rev. Lori Megley-Best

Marriages

September 24, 2021

Alexandra May and Ross Rebagliati

Memorials

**Naramata Community Church Annual Congregational Meeting
Sunday, February 27, 2022 during morning worship**

This year we will hold our ACM within the body of the worship service. This is a practice that many congregations do under the belief that the work of the church is part of our worship. Following is an agenda for our business items. They will be embedded within the worship service.

AGENDA

- 1.0 Adoption of Agenda**
- 2.0 Adoption of Minutes of the Annual Meeting held February 7, 2021**
- 3.0 Minister's Report to the Annual Meeting**
- 4.0 Acting Chairperson's Report to the Annual Meeting**

- 5.0 Committee/Activities Reports**
 - 5.1 Caring Committee (Mary Robertson)
 - 5.2 Maintenance (Blake Terriff)
 - 5.3 Memorial Rose Garden (Ardee McKim)
 - 5.4 Ministry and Personnel (Ardee McKim)
 - 5.5 Music (Jean MacLeod)
 - 5.6 Outreach/Gift Hampers (Gerry Anderson)
 - 5.7 NCC Women's Group

- 6.0 Financial Reports (Jim Corbett/Jim Simpson)**
 - 6.1 Finance Committee Annual Report
 - 6.2 Church Financials
 - 6.3 Recommended Budget
 - 6.4 UCC Mission and Service Fund (Marion Best)
 - 6.5 Trustees Report

- 7.0 Elections**
 - 7.1 Nominating Committee Report (Jim Simpson)
 - 7.2 Nominations and elections

- 8.0 New Business**
 - 8.1 Naramata Community Church Visioning (Jim Simpson)
 - 8.2 Update by Jim Simpson of Shared Ministry Agreement and Constitution
 - 8.3 Same gender marriages
 - 8.4 Earth Day involvement by Naramata Church
 - 8.5 Recognition of Retirees
 - 8.6 Expressions of appreciation

- 9.0 Adjournment**

MINUTES OF ANNUAL MEETING FOR 2020

**Minutes of Annual General Meeting for 2020
Naramata Community Church
February 7, 2021**

Authority	The Annual General Meeting of the Naramata Community Church was convened by Zoom, at 11:05 am, Sunday, February 7, 2021. Gerry Anderson presided as Chair, Jean MacLeod as Recording Secretary. The meeting was duly called and a quorum was present.
Welcome and Opening Prayer	Gerry Anderson welcomed us to the meeting and Lori led us in an opening prayer.
Agenda	MOTION: (Alan Nixon/Rita Terriff) that the agenda be adopted as amended. CARRIED
Minutes	MOTION: (Jean MacLeod/Blake Terriff) that the minutes of the Annual General Meeting held 17 February 2020 be adopted as circulated. CARRIED MOTION: (Jean MacLeod/Andrew Church) that the minutes of the Congregational Meeting held by Zoom 26 July 2020 be adopted as circulated. CARRIED
Minister's Report	Lori reiterated her thanks for the warm welcome she and Greg have received. She also thanked Karen H. for helping her get the office set up. She and Greg are looking forward to getting to know everyone. MOTION: (Jim Corbett/Ian Fraser) that the Minister's Report be adopted as circulated. CARRIED
Chairperson's Report	Gerry spoke about his report, which focussed on how our world changed in March. He expressed his gratitude for all the people who helped get us through this past year. MOTION: (Gerry Anderson/Rita Terriff) that the board chairperson's report be adopted as circulated. CARRIED
Committee Reports	Mary expressed her gratitude for all the faithful volunteers who helped throughout the year. Blake highlighted a couple of building problems we had this year; a failed sump pump and a new leak in the bathrooms. Many thanks to Blake for taking care of the repairs himself. Gerry and Audrey expressed thanks for the people who helped and a special shout out to SOWINS for providing gifts for the children. NCCWG weren't able to do any fundraising this year, so the church Board agreed to fund the scholarship they would normally give. MOTION: (Allie Paproski/Mary Robertson) that the Committee Reports be adopted as a whole, as presented in the 2020 Annual Report. CARRIED
Financial Report	Jim C. has been taking care of the day to day financial work. He has been trying to do it all electronically, which has been working well. Jim C. drew our attention to the fact that we've rolled the hamper expenses, donations, and funds into the "Community Need Fund". He also spoke of the fact

	that we ended the year with a surplus because of the support from the federal wage subsidy program.
Budget 2021	<p>Karen presented financial projections for the coming year. She highlighted a few items: this year's budget includes the whole transfer from the trustees and a projected decrease in local offerings.</p> <p>MOTION: (Karen Henderson/Blake Terriff) that the Budget for 2021 be adopted as presented. CARRIED</p>
UCC Mission & Service	Motion: (Marion Best/Gerry Anderson) that Naramata Community Church set a goal of \$6,500 for M&S for 2020 with \$5,500 from individual donors and \$1,000 from the congregation.
Financial Reports	<p>Jim C. reported that the TiM program has now ended, but we still have some funds available from the program.</p> <p>MOTION: (Rita Terriff/Patt Dyck) that the Financial Report, Trustee's Report and the TiM report be accepted as circulated. CARRIED</p>
Elections	
Nominating Committee	<p>Nominating Committee Report and Board Elections</p> <p>MOTION: (Rita Terriff/Karen Henderson) that Tim Botsford, Jean MacLeod, Alan Nixon, Jim Simpson and Rita Terriff be elected for a two-year term. CARRIED</p> <p>Gerry Anderson, Jim Corbett, and Ardee McKim are continuing with the second year of their two year term.</p> <p>Deb Pfeiffer, Gail Goodjohn, Karen Henderson, and Laurie Murrin are retiring from the Board. Gerry expressed his thanks for all the work they have done for us.</p>
Ministry and Personnel Committee	<p>Because we now have a United Church minister we need a Ministry and Personnel Committee</p> <p>MOTION: (Gerry Anderson/Alan Nixon) that Janet McDonald, Ardee McKim and Mary Robertson be elected for a one-year term. CARRIED</p>
Wardens	<p>Rector's Warden and People's Warden Elections</p> <p>MOTION: (Gerry Anderson/Karen Henderson) that Ardee McKim and Jim Corbett be wardens. CARRIED</p>
Synod Delegate	<p>Synod Delegates</p> <p>Ardee McKim, with Alan Nixon as alternate.</p>
Pacific Mountain Region Delegate	MOTION (Gerry Anderson/Rita Terriff) that Ian Fraser be elected as Pacific Mountain Regional Council delegate, with Jean MacLeod as alternate. CARRIED
Trustees Election	<p>Jim Simpson has resigned from the Trustees as he will be joining the church board. Karen Henderson has agreed to let her name stand.</p> <p>MOTION (Gerry Anderson/Blake Terriff) that Karen Henderson, Alan Nixon and Blake Terriff be elected as United Church Trustees for a two year term. CARRIED</p> <p>Judy Kingston and Janet McDonald continue in the second of their two year term.</p>

New Business	
Amendment of Constitution	MOTION (Jean MacLeod/Gail Nixon) that the Naramata Community Church Constitution be amended as presented with the “Notice of Meeting” with the removal of the section in Appendix “A” dealing with the motion of July 26, 2020. CARRIED
Recognition of Retirees	Jean expressed her thanks for the work the four retiring Board members (Laurie, Deb, Gail G, and Karen H) have done for the church.
Expressions of Appreciation	<p>Alan thanked Gerry for all his work with the hampers and for running this meeting.</p> <p>Patt thanked everyone who has helped keep the church going this year.</p> <p>Blake thanked Karen for all her years of devotion to the church and for being the “go to” person for all the problems that arise.</p> <p>Peggy thanked all the people with logical/linear brains who can work with the numbers, especially Karen, who can make the numbers make sense.</p> <p>Richard expressed his thanks for Sandy Stickney and her 24 years with us.</p> <p>Marion thanked Laura Turnbull for her help throughout the period without a minister, especially offering communion.</p> <p>Lori thanked Jean for her music, especially during this Covid time.</p> <p>Karen thanked Jim C. for stepping up to do the day-to-day Treasurer work and to Jim Simpson who agreed to step into the co-Treasurer role. She also thanked Jean for all her work with the administrative work of the church.</p>
Adjournment	The meeting adjourned at 12:25 pm

Gerry Anderson, Chair

Jean MacLeod, Secretary

REPORTS

MINISTER'S REPORT TO ANNUAL MEETING

- During this past year I spent time weekly for worship prep, pastoral care and administrative tasks.
- I visited or made calls in order to get to know people in the congregation.
- I worked with the Pastoral Care Committee, the Worship Coordination Team and the Visioning Team.
- I facilitated weekly Bible study, participated in 2 monthly clericus meetings, and I sit on the Ministry Personnel Support Committee for the Pacific Mountain Region which includes providing support to ministry personnel throughout the province.



During 2021 I participated in a number of continuing education courses or classes including:

Faith Leaders for Such a Time as This
Supervision of Ministry Course- VST
Pastoral Practice for Trauma and Covid 19
Transforming Polarized Conversations- New Leaf
Preaching Course- Summer School, VST
Living Through Collapse- Programs in Earth Literacies

I was certified as a supervisor of ministry students for the United Church of Canada.

Respectfully submitted by Rev. Lori Megley-Best

REPORT OF THE NCC ACTING BOARD CHAIR

The year began with the arrival of Rev. Lori to our midst. We are all very grateful for her leadership skills, wisdom and creativity.

The members of the NCC Church Board for the year 2021 were Gerry Anderson, Rita Terriff, Jean MacLeod, Jim Corbett, Co-Treasurer and Ardee McKim. At the 2020 AGM we said goodbye and gave our thanks to Board Members Gail Goodjohn, Deb Pfeiffer, Laurie Murrin and Karen Henderson, Treasurer. New Board Members who let their names stand for election at the 2020 AGM were Alan Nixon, Tim Botsford and Jim Simpson. At our first board meeting after the AGM Gerry Anderson was elected Chair, Rita Terriff Vice-Chair, Jean MacLeod Secretary and Jim Simpson and Jim Corbett Co-Treasurers.

A new M & P Committee in the United Church format was approved by the Board and elected at last year's AGM, consisting of Ardee McKim, Janet McDonald and Mary Robertson.



The congregation continued to meet by Zoom for Sunday morning worship until May 23 at which time church was held outside at the Naramata Centre Beach, the Chapel grounds and then the Orchard Court grounds under the willows. Use of the church hall was restricted to Friday night's AA meetings only, for the first part of the year.

The Board oversaw the duties of the church cleaner, Janet Bates and maintenance required in the men's bathroom. Ongoing work was done on getting an updated Constitution document in place. A Worship Committee and Visioning Team were formed under the

direction of the Board. In the meantime Jean developed a Shared Drive on Google for board members to access board minutes and other board documents.

A Visioning process was begun in May under the leadership of Jim Simpson. Various members of the Board and congregation participated in a book study in the fall led by Christine Jarret to prepare for the visioning process. Also the Naramata Clothes Library, a used clothing resource, led by Yanti Sharples, began its community outreach work in May. Tim Botsford is the liaison on that outreach resource. An agreement between the church and the Clothes Library was entered into.

The Board normally takes a break from summer meetings but this year we met both in July and August. As Gerry Anderson's time commitment to the fall federal election grew, Rita Terriff took over the position of Acting Chair at the August meeting. Due to the fact that Gerry had given a lot of himself to being the board chair over the years, Rita volunteered to take this position over from him for the remainder of 2021 with the agreement of the Board.

Vaccination requirement protocol with a view to following government directed health orders was approved by the Board in September at a special meeting to discuss the ethics and implementation of government double vaccination mandate. After careful consideration the Board made a motion that for our regular outdoor worship, we will require distancing, mask wearing, hand sanitizing and will strongly recommend that all non-vaccinated people get vaccinated. Further, the first time a person attends a church-related meeting they be required to present proof of vaccination.

In the fall two or three rental groups, mostly exercise groups, began to rent the church hall. The Board continued to meet outside until the October and November meetings which were held in the church hall.

Also in the fall Tim Botsford, at the direction of the Board, purchased a fireproof case to store and keep safe important church registers and documents in the event of a fire. A video of the sanctuary and hall was taken, and the video stick is also being stored in the fireproof case for insurance purposes.

Gerry and Audrey Anderson again did a magnificent job of the Christmas hamper project. Many thanks on behalf of the Board go out to them for their time and energy spent on this project year after year. The church, led by Gerry and Audrey, also had a presence at the Citta Slow Christmas Market where numerous donations were received for the Christmas hamper project. Also in December a live-streamed Christmas Jazz Night was held in the church by Don Wade and Sax Among Friends. This was a fundraiser for the church.

Because of the very significant community support at the Citta Slow Market, our Community Need Fund had a healthy balance. After putting a portion of those funds towards the Christmas hampers, a \$2,000 donation was made to the Naramata Pre-School.

A Shared Ministry Agreement is being finalized and upon approval by the Anglican Diocese and the Pacific Mountain Region of the United Church, it will be signed in 2022. A list of the various church committees and their functions is being worked on by the Board and will be completed in 2022. Another project which is in progress is purchasing a dry erase board on which to advertise the location of our Sunday morning worship.

It has been a privilege to serve on the Church Board and I wholeheartedly thank each and every one of the Board members for their dedication, time and devotion to Naramata Community Church. We hope others will join us on the Board to provide fresh ideas and bring new skills to the table for 2022.

Respectfully submitted by Rita Terriff

NARAMATA CHURCH CARING COMMITTEE REPORT

The Caring Committee warmly welcomes new member Karen Botsford.

The members of the Caring Committee include the following: Marion Best, Karen Botsford, Peggy Evans, Gail Goodjohn, Lori Megley Best and Mary Robertson.

The Caring Committee met by Zoom and in person (when appropriate) 8 times this year.

Our purpose continues to be the following:

1. To provide consistent and prayerful caring for Naramata Community Church members and for members of the community of Naramata.
2. To share in pastoral communication, visiting and support.

We continue to maintain contact with our circles of care. We maintain and update lists and appropriate information about members and friends of the Church.

We continue to provide caring and support through phone calls, cards, emails, listening, praying and encouraging.

Respectfully submitted by Mary Robertson

MAINTENANCE COMMITTEE REPORT

2021 has been another challenging year for all of us including the Naramata Community Church.

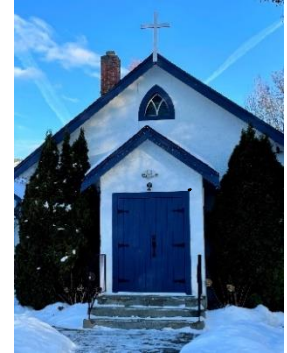
I would like to thank all the many people that once again volunteered their knowledge, time, services, and skills for many projects. As a result, we have been able to keep the sanctuary, hall, kitchen, rose garden, landscaping, lawn, and the irrigation system in good order.

As mentioned in the 2020 maintenance report the continuation of repairs for the 2020 roof leak work was completed by myself. This entailed repair of the roof by a different roofing company, removing all the damaged drywall, vapor barrier and insulation in the bathroom ceilings and walls, drying out the ceiling and walls, new vapor barrier, re-insulating, re-drywalling, repainting, and reinstallation of all plumbing electrical and cabinets. To this point despite numerous rainfalls and heavy snowfall there have been no recurrent leaks. The church board has decided that the heat tape on the roof of the storage room no longer needs to be used.

The following is a list of as many other tasks, projects, repairs, and maintenance that I can think of. I am sure that there are others and I apologize to those who did other tasks that are not included:

1. The two exterior church signs that were installed in 2019 were again modified to include Reverent Lori Megley- Best
2. I installed a digital deadbolt lock on the church office door and a manual lock on the storage room door.
3. Property cleanup was undertaken with the assistance of many volunteers and the Naramata Garden Club in the spring, trimming of trees and bushes, and weeding.
4. Due to the church not being used, the storm windows were again left in place and not removed in the spring.
5. Irrigation system: Repair of the irrigation system for disconnected lines, and broken irrigation heads was done in the spring. In the fall all the lines were blown out and the system was shut off. A special thanks to Matt Craig for his expertise and time.

6. A large storage container was put on the property in the northeast corner of the property to temporarily facilitate the Naramata clothes library. (www.naramataclotheslibrary.org) It is a Non-Profit Society passionate about clothing our community for \$5 per bag.
7. Grass cutting, yard maintenance and rose garden maintenance were all performed by various members of the congregation but a special thank you to Gord Flack for the use of his lawn tractor and his time in keeping the church lawn looking good.
8. At the request of the church Board of Directors and after discussion as to different options it was decided that for security reasons exterior motion detector lights needed to be installed. I replaced and or modified the present motion detector lights, I wired and installed 5 multi LED motion detector lights systems. This gives us 360° lighting around the church when needed.
9. Over the period of the spring, summer and fall, the sanctuary door, hall door, and the storage room door were all sanded down and repainted by myself, The same blue paint that the fascia boards were previously painted with, was used. The weatherstripping for the doors was also upgraded.
10. Power washing of the church exterior as well as deep cleaning of the roof tiles was performed. An excellent job was done by First Pitch of Naramata.
11. Primarily due to items six and seven the church looks like a much newer, well-kept and inviting Church.



Respectfully submitted by Blake Terriff, Chair

MEMORIAL ROSE GARDEN REPORT



The Memorial Rose Garden was re-dedicated in September 2016 and given a new sign honouring many deceased members of the Naramata community. There is an ongoing list of donors to the garden and names of those who will be included on a second sign as need arises.

The garden continues to thrive with the oversight of local Master Gardeners. Watchful volunteers often pitch in for weeding and tidying up.

The garden offers a place of restful beauty for quiet contemplation and remembering loved ones.

Respectfully submitted by Ardee McKim, Memorial Rose Garden Steward

MINISTRY AND PERSONNEL REPORT

The Ministry and Personnel Committee is the only mandatory committee of the governing body of a United Church congregation or pastoral charge. Briefly, M&P responsibilities are to oversee the work relationships of minister, staff, and volunteers, and to ensure that relationships within our shared ministry are mutually satisfying.

The committee met numerous times in 2021 to assist new minister Lori Megley-Best in her first year as pastor of Naramata Community Church.

Mary Robertson served on the committee for its first year. Current M&P members Janet Macdonald, Karin Olson, and Ardee McKim welcome your thoughts, concerns, and affirmations related to our church life. We thank you for your faithful prayers for our minister, Rev Lori Megley-Best; for our musician, Jean Macleod; cleaner Janet Bates; our many volunteers, and for our continuing ministries in the church and in the wider community of Naramata.

UNITED CHURCH MISSION AND SERVICE FUND REPORT

In the year 2021 individuals in our congregation designated \$6,556.00 for United Church Mission and Service. With the addition of \$1,000 from congregational funds. The total from our congregation was \$7,556.00



The proposal for our 2022 Objective is \$6,500 from individuals and \$1,000 from the congregational budget making an Objective of \$7,500 for 2022.

We know some folks used the "Gifts With Vision" that also aids M&S projects. A thank you to all who have participated in ministry beyond our local church through M&S and the Primates Fund.

Respectfully submitted by Marion Best

MUSIC REPORT

2021 had its musical challenges! We continued to record the hymns, as the sound reproductions was much better with Zoom than live renditions. Starting Easter Sunday we began to have occasional outdoor in-person worship, but in those early days group singing, even masked, wasn't allowed, so we had Jim, Simpson, Ardee McKim and others participating in the hymn leadership.



Don Wade's *Sax Among Friends*, and the sax quartet *Saxxaffrass* led us in two musical worship services, which was much appreciated. *Sax Among Friends* also presented an in-person and streamed Christmas Concert from the church. Kristi Lind provided musical leadership on a number of occasions and Yanti Sharples also joined her.

On Advent 4 we had a lovely service of *Lessons and Carols* coordinated by Ardee McKim, Jean MacLeod, and Jim Corbett. Many musicians and readers participated, both locally and from other parts of Canada ... the beauty of technology!

Also on Advent 4 and again on Christmas Eve we had our first choir participation in two years. How wonderful it was to sing in harmony (even if masked)!!

May our music and faith continue to grow and nourish the congregation.

Respectfully submitted by Jean MacLeod

NOMINATIONS REPORT

A church functions well when its members participate in a variety of ways and share their wisdom, energy, and care in filling the various roles of a healthy Community of Faith.

Retiring from the Official Board this year are:

Gerry Anderson
Ardee McKim
Jim Corbett
Jean MacLeod

We are a stronger community as the result of the service of these individuals and we express our gratitude for the diligence and care that they each brought to their tasks and the joy of working together in this ministry.

Standing for nomination this year are:

Year 1 of their first term Ian Fraser
 Karin Olson
 Liz Bowyer

Continuing to serve this year are:

Year 2 of their second term Rita Terriff

Year 2 of their first term Tim Botsford
 Jim Simpson
 Alan Nixon

As well, Rev. Lori Megley Best serves as an ex officio member of the board.

Retiring from the Trustees this year is:

Karen Henderson

As with the official board, the trustees serve an important role in the life and health of our congregation, and we are grateful for people's willingness to serve in these roles. In addition, this last year had several extra tasks including transition from investments with a brokerage firm, completion of the mortgage from Plural Hills United Church and other tasks which made the role of Treasurer for Karen more involved, and we are grateful for her expertise and attention to these important areas.

Standing for nomination this year are:

Year 1 of their second term Judy Kingston
 Janet McDonald

Year 1 of their first term Andrew Church

Continuing to serve on the board of trustees are:

Year 2 of their second term Blake Terriff
 Alan Nixon

Rev. Lori Megley Best serves as a trustee in her role as minister of our congregation.

M&P Committee

Mary Robertson is stepping down from her role on M&P and we are grateful for her leadership in the initial year of this committee.

Continuing to serve on the M&P committee

Year 2 of their first term Janet McDonald
 Karin Olson
 Ardee McKim

Wardens

Standing for nomination this year for Wardens are:

Alan Nixon
Jim Corbett

Synod Delegate

Ardee McKim
Alternate – Alan Nixon

Pacific Mountain Regional Representative

Ian Fraser
Alternate – Jean MacLeod

The balance of committees that support the life and health of our community are:

Worship	Mary Robertson, Marion Best, Jean MacLeod, Rev Lori Megley Best, Jim Corbett. Ardee McKim
Property	Blake Terriff
Caring Committee	Mary Robertson, Karen Botsford, Peggy Evans, Marion Best, Gail Good John

Respectfully submitted by Jim Simpson

OUTREACH REPORT

*Christmas Gift Hampers were prepared and delivered this week to **nine families of Naramata**, thanks to the generous donations from the gracious people of our community, businesses, seniors society, school, and church.*

Another unusual year, without our annual Light-up and Christmas Concert, the new Cittaslow Christmas market welcomed us to set up a booth and accept donations and non-perishables. Thanks to all those who stopped by to share greetings, stories, and donations, which were more generous than ever and very gratefully received.

Christmas turkeys with all the trimmings for a festive meal, ample food, and a generous grocery gift certificate were delivered to each family. Along with the Christmas dinner, we supplied a very large box of gifts for children and parents thanks to the great support of Jen Newton from the Playschool.

All families were extremely appreciative and grateful, welcoming the gifts at this expensive time of year. As one of the thankful recipients stated:

“There are no words to express our feeling. Thank you so much! You have no idea how this has helped. This gift was beyond what we imagined. Please extend a thank you to all of Naramata. We are so grateful,”

Special Thanks to all these Community helpers:

Naramata Elementary School students, staff, and principal Jeff, who pitched in as usual with the collection of non-perishable food in their classes.

Special thanks to the Naramata Seniors Service Society for their generous donations and the collection of non-perishables.

Naramata Community Church congregation supported the hampers with non-perishable food items and

monetary donations.

And to all these businesses and organizations who provided items or donations which should enable us to continue our Outreach sharing well into 2022.

- *Naramata Playschool*
- *Naramata Community Fund*
- *Van Westen Vineyards*
- *Real Things Pizza*
- *Cedar Hill Lawn and Yard Care*
- *Essential Nature Aromatherapy*
- *Naramata Garden Club*
- *Naramata Cittaslo*
- *Neighbourhood Brew Pub*
- *MyNaramata.com*



And to all the other community-spirited people who support and encourage the Christmas Gift Hamper Project every year!

A very special thank-you should be given this year to the “elves” who assist in so many ways: identification, gifting, donations, delivery, and other great support.

Together, you can see that we all made a big difference to Naramata families this Christmas. We are very fortunate to live in such a caring, concerned, and generous community.

Thank you for the opportunity to serve this wonderful community in a small, but rewarding, way!

Respectfully submitted by Gerry and Audrey Anderson

TRUSTEES REPORT



The present Trustees are Blake Terriff (chair), Karen Henderson (treasurer), Judy Kingston, Alan Nixon and Janet McDonald (secretary). On March 28th Janet McDonald was elected as secretary for the Board of Trustees.

The five major issues dealt with by the Board of trustees were:

1. Transferring the funds to the Naramata community church as outlined below.
 - Approval was obtained from the Pacific Mountain Region (UCC) for the transfer of the requested funds (\$72,000) on September 1st, 2020. The funds requested by the Naramata Community Church were not required to be transferred in 2020. The funds were transferred as follows.
 - \$12,500 by March 31 (to total \$20k by the end of March, being \$7500 which was done already on March 1 and \$12,500 to be done by March 31)
 - June 2021 \$20,000
 - August 2021 \$20,000
 - September 2021 \$19,500
 - This totals \$79,500, which is the \$7500 in “usual funding” and the “72,000” of additional funding.
2. Discussion and approval of a further request for funds by the Naramata Community Church received October 15, 2021. A letter was sent to the church board on November 6th conveying support by the board of trustees for potential financial assistance in the time frame (2022 and to June 2023) and in the approximate amounts described (approximately \$35k-\$37k in each

period). This would be conditional upon congregational support as well as approval by the Pacific Mountain Region (UCC)

3. Discussion and extensive research into the legality, tax implications regarding CRA filing of the Naramata United Church Trust funds. The following statement was adopted by the trustees based upon advice by the United Church of Canada General Council office.

“In response to an enquiry by the Trustee of Naramata United Church (“Trustees”), the Trustees received advice November 10, 2021, from the United Church of Canada General Council office, relayed by Pacific Mountain Region, regarding CRA reporting. The advice received was that the assets of the Trustees of Naramata United Church (“assets”) be reported as part of the T3010 Charitable Tax Return of Naramata Community Church (which reporting is filed by the Naramata Community Church Treasurer). The Trustees acknowledge this annual reporting will begin for the T3010 filing as of December 31, 2021. This reporting is in keeping with the spirit and intent of the assets, as they have been overseen by Trustees and amounts disbursed to Naramata Community Church since 1967 from time to time, at the direction of the congregation of Naramata Community Church as per the Constitution of the Naramata Community Church with approval by Pacific Mountain Region and predecessor entities if and when it was required.”

4. Closure of the account with RBC Dominion securities resulting in transfer of all of the assets at RBC Dominion securities into Valley first credit Union. Karen Henderson, Judy Kingston, Janet McDonald, Alan Nixon and Blake Terriff were made signing officers for RBC Dominion Securities to update old documentation of the account. Karen Henderson, Alan Nixon, Janet McDonald, and Judy Kingston were all added as a signing officer at the Valley First Credit union. **\$319,602.01** was deposited to Valley First on June 11th 2021 after payout from RBC Dominion securities for the full value of our account, minus processing fees. At this time after closure of the mortgage and transfer of the RBC Dominion securities fund, all assets of the Naramata United Church trust funds are held at the Valley First Credit Union.
5. The mortgage with Plura Hills United Church in Kamloops was terminated at their request for prepayment in full. **\$28,938.70** was deposited June 30, 2021. A letter of agreement of their proposal, thanks for their faithful and steadfast payments as well as blessings to the board and congregation were sent to Plura Hills united church by Karen Henderson on behalf of the board of trustees.
6. The following is the financial statement for the Board of Trustees for 2021

NCC Trustees Balance Sheet and Income/Activity Statement

	Cash (Valley First HISA)	GIC (maturing Feb 2022)	Valley First Shares	Mortgage	RBC Cash	RBC Securities	TOTAL ASSETS	
31-Dec-20	\$ 105,702.86	\$ 36,439.00	\$ 6.90	\$ 35,810.00	\$ 2,612.65	\$ 259,594.63	\$ 440,166.04	
Activity in 2021:								Income/Expense
Interest earned	\$ 133.56							\$ 133.56
Portion of realized Interest on GIC at Feb 4 2021 not reflected in Dec 31 2020 accrued value		\$ 37.81						\$ 37.81
Unrealized accrued interest on GIC Feb 4 to Dec 31 2021		\$ 408.49						\$ 408.49
Member dividend			\$ 0.12					\$ 0.12
Mortgage interest earned Jan-June	\$ 659.28							\$ 659.28
Mortgage principal as part of regular payments Jan-June	\$ 6,880.68			\$ (6,800.68)				
Mortgage Principal paid out by Plura Hills June 30	\$ 28,938.70			\$ (28,938.70)				
adjusting entry to flatten mortgage to zero				\$ (70.62)				
RBC securities dividends					\$ 5,585.74			\$ 5,585.74
RBC Securities purchase of new shares					\$ (5,267.26)	\$ 5,267.26		
RBC Securities Realized gain in 2021						\$ 51,808.99		\$ 51,808.99
RBC securities sale and withdrawal to Valley First	\$ 319,602.01				\$ (2,931.13)	\$ (316,670.88)		
DISTRIBUTIONS TO NARAMATA COMMUNITY CHURCH	\$ (79,500.00)							\$ (79,500.00)
admin expense (mortgage discharge notarizing fee)	\$ (84.00)							\$ (84.00)
service charge credit from Valley First	\$ 5.00							\$ 5.00
								\$ (20,945.01)
CLOSING ASSETS	\$ 382,338.09	\$ 36,885.30	\$ 7.02	\$ (0.00)	\$ -	\$ -	\$ 419,230.41	
31-Dec-21	Cash (Valley First HISA)	GIC (maturing Feb 2022)	Valley First Shares	Mortgage	RBC Cash	RBC Securities	TOTAL ASSETS	

I would like to especially thank Karen Henderson for her extensive knowledge about finances. Appreciation and thanks are also necessary to acknowledge the tremendous amount of research and preparation time required to facilitate the transfer of money from the Board of Trustees to the Naramata Community Church, closure of the mortgage, closure of the RBC Dominion Securities account, and the huge amount of work put in to clarify the filing status of the Naramata Community Church Trustee funds.

Respectfully submitted by Blake Terriff/Chair

VISIONING REPORT

As many of you will know, we embarked on a visioning exercise in 2021 to help us discern what God is calling us for ministry both within this community and beyond. This is one of the goals set out in the appointment of Lori as our minister and key to shaping who we will be as a Community of Faith in the days and years to come.

In the spring of 2021, we did an on-line survey and we received over 50 responses – 30 % of whom either hadn't attended our church or used to attend and don't anymore. So this was a great way to hear from folks both within our congregation and those in the village who may not attend but care enough or are curious enough to engage with us. It is good for us to know that there are many in the village who identify us a "their church home" with a variety of reasons for what that means.

Currently, we are working with a consultant/coach Rev. Christine Jerritt, and using the book by Alan Roxburgh *Joining God, Remaking Church, Changing Community* as our focus and frame. In the fall, a group of thirteen folk from the congregation met and did a book study on the book.

The main focus of the book is the idea of listening for and then identifying where God is already at work in your community and then focusing our energy and ministry there. The goal is to listen to the community to discern its needs rather than guessing them so that we can respond to the true needs of the community.

Since November, a group has been meeting further to begin to put into practice some ways of doing that listening and discerning. This group consists of:

Andrew Church	Helen Greaves	Bev Church
Jim Beattie	Gail Good John	Jim Simpson
Karen Botsford	Janet McDonald	Rev. Lori Megley Best

This isn't quick work and isn't about getting a new vision statement to put in a frame on the wall. This is about listening and trying small experiments to see what happens. This isn't about starting a new program. It's about testing and seeing results, learning and trying something new based on what we learn. The team is excited about what we are learning about our community.

Once a ministry is discerned and tested, we will be reporting to the Board and the congregation. Stay tuned. There is more to come.

Respectfully submitted by Jim Simpson

NARAMATA COMMUNITY CHURCH WOMEN REPORT

Again, as a result of Covid, there was no fundraising activity for the NCCWG. We disbursed the two \$500 scholarships in June 2021, that were generously funded by a contribution from the church.

At last count there were 16 active members, though the group has not met for over two years so not sure whether all these members will be staying on. We hope to reconvene sometime this year to develop strategies and goals for the NCCWG.

Respectfully submitted, NCCWG

WORSHIP COORDINATION TEAM REPORT

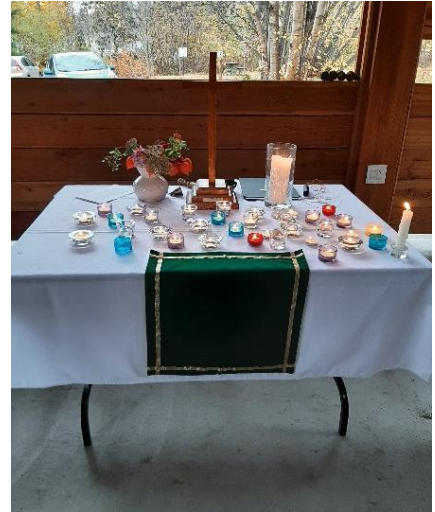
The Worship Coordination Team was formed in 2021 for the purpose of collaborating with the minister to ensure that volunteers and tasks to support worship are in place and to develop and recommend worship practice and policy. This body makes recommendations to the Board.

Current Members: Marion Best, Jim Corbett, Mary Robertson, Jean Macleod and Lori Megley- Best.

The majority of our work this year has been to support the necessary pivoting from in person worship to online worship and back again- a few times. As well we have made recommendations to the Board re worshipping safely during the pandemic and ensuring that Covid Safety measures are in place.

This year we have moved our worship services to Naramata Centre so that we can accommodate our worshippers in a large enough space to be able to physically distance, and during the warmer weather, worship outside. Thank you very much to Naramata Centre who shares their indoor and outdoor space with us free of charge.

A big thank you to Jean Macleod for supporting our worship with the administrative tasks of creating and printing the bulletin and sending out the worship invitations. Thank you so much to Ian Fraser who provides sound for our in-person worship services. Thank you to Karen Henderson and Ian who created PowerPoint presentations for online services. Thank you to Greg Best who has provided the technical support for online worship.



We offer thanks to Mary Robertson and Jim Corbett for providing our weekly land acknowledgements. A big thank you to Rita Terriff and Jim Corbett who develop the Bible Readers and the Greeters Rosters.

Thank you to all of you who have read and greeted this past year. Your participation is essential to our worship services. If you are not on the roster and would like to serve the church as a greeter or reader please speak to Jim Corbett or myself.

Should we have to return to online worship we will need someone to produce the weekly worship PowerPoint presentation. If you have these skills and can help in this way, please let me know.

Thank you to all of the members of this team. Worship is the heart of who we are and your service in this way helps to create the place and space where we can offer our love to God and be nurtured and fed by the love of Christ.

And thank you to all of you who are faithful to our worshipping community by attending weekly worship in person, online or in Spirit.

We are the Body of Christ. It is a privilege.
Thanks be to God.

Respectfully submitted, In Christ, Rev. Lori Megley-Best

FINANCE COMMITTEE REPORT

Jim Corbett and Jim Simpson acted as Co-Treasurers throughout 2021 and fulfilled all the related activities of this office. In addition to the two Jim's, Ardee McKim acted as a second signatory on all payments from the bank account.

You will see from the statements that follow this narrative, that despite the challenges of Covid, there were several positive financial aspects to the year.

Statement of Operations

- ⇒ Local giving was up substantially, this included a one-time donation of \$19,470. as well as an increase in regular giving by 26% compared to 2020.
- ⇒ Support from our Trustee Funds of \$79,500 which enabled us to cover our operating deficit including the commitment to full time paid ministry leadership. Without this level support, we would not have been able to operate effectively in 2021
- ⇒ Decrease in the Federal Government Wage Subsidy support
- ⇒ Ministerial Expense was more than double the prior year (2020) which in large part was due to no paid accountable ministry for the first half of 2020 as well as increasing our paid ministry position from 80% to 100% in 2021
- ⇒ Congregational Support expense was up substantially from prior year and as compared to budget as the congregation committed funds to support our visioning work
- ⇒ As a result of all of the above, we ended the year with a surplus of \$41,334 as compared to a balanced budget.

Statement of Funds

In addition to our operations, the congregation has several funds that we maintain as seen in the following table:

	Rose	Building	Community Need	ACC_Together In Mission	UCC_M&S	ACC_PWRDF
Opening Balance	554.62	3,014.84	7,602.87	1,833.45	-	-
Revenue		240.00	3,311.12	-	6,556.00	1,656.00
Expenses	(116.82)	-	(4,304.12)	(964.64)	(6,556.00)	(1,380.00)
Closing Balance	437.80	3,254.84	6,609.87	868.81	-	276.00

Fund Notes:

Rose Fund Mulch & Fertilizer expenses
Community Need Hamper expenses (\$2,304) and Naramata Play School (\$2,000)
Together In Mission Clothing Library Insurance (\$60); Outdoor Sign & Lighting (\$904)
ACC_PWRDF Balance was remitted in January

Budget

As the congregation is aware, our local giving and operation in its current form cannot support full time ministry but at our meeting last year, we decided to use trustee fund to supplement our resources. As you will recall, Rev. Lori Megley Best was appointed in January 2021 for a fifteen-month contract expiring June 2021. Our M&P committee will be entering into conversations shortly about renewing this contract and so the budget being presented reflects a full time paid accountable ministry position and as a result of the surplus achieved this year, is reflecting a decrease in the use of trustee funds for 2022.

We know that we cannot continue with using our trust funds in this way as we would deplete this asset

over the next few years without significant growth in our income or a change in our cost structure. You will see in the attached 2022 operating budget, on a regular operating basis (without trustee fund support):

Operating Revenue	\$60,540
Operating Expenses	<u>130,779</u>
Deficit	(70,239)

2021 Operating Surplus	\$41,334
Trustee Support	<u>36,500</u>
Available to cover deficit	\$77,834

Your Board does feel it is important to continue to fund this transition time with work on our visioning and provide another year to help identify and shape the future ministry of this congregation and to do that, we feel we need the support of full-time paid ministry.

Once we are in position to have clarity on the renewal contract, we will be formally asking the congregation to approve this level of use of trustee funds and we will also need to request confirmation from Pacific Mountain Region to use our trustee funds in this manner.

With gratitude to all who support our mission and ministry

Respectfully Submitted by James Corbett and Jim Simpson

FINANCIAL STATEMENT OF REVENUE & EXPENSE FOR 2021

Statement of Operations	Actual 2021	Budget 2021	Variance 2021
Local Offering	77,019	45,324	31,695
Fundraising	-	30	(30)
Hall Sharing	840		840
Interest Income	<u>46</u>	<u>140</u>	<u>(94)</u>
Total Operating Revenue	77,905	45,494	32,411
Trustee Support	79,500	79,500	-
Govt of Canada Wage Subsidy	<u>2,605</u>	<u>-</u>	<u>2,605</u>
Total Revenue	160,010	124,994	35,015
Fundraising Expense	5	-	
Worship Support			
Music Honorarium	900	2,000	1,100
Resource Material/Subscriptions		100	100
Worship Supplies	95	300	205
Music Supplies	<u>-</u>	<u>300</u>	<u>300</u>
	995	2,700	1,705
Ministerial Expense			
Salary	73,850	73,850	-
Benefits	16,877	16,967	90
Con Ed and Learning	1,154	1,474	320
Spiritual Director Fees	720	900	180
Telephone	350	350	0
Travel	-	1,000	1,000
Pulpit Supply	<u>663</u>	<u>2,873</u>	<u>2,210</u>
	93,614	97,414	3,800
Administrative			
Bank Charges	56	55	(1)
Payroll Processings	462	483	21
Postage & Delivery	57	160	103
Tel/Internet/Email	1,575	1,520	(55)
Volunteer Insurance	-	60	60
Office Supplies	253	450	197
Website Maintenance	<u>613</u>	<u>350</u>	<u>(263)</u>
	3,016	3,078	62
Outreach & Allocations			
Anglican Kootenay Fair Share	3,883	3,883	-
ACC Move Fund Allocation	300	300	-
ACC S. Okanagan Regional Council	-	19	19
UCC Nat/Reg Assessment	1,678	1,678	-
UCC Mission & Service fund	1,000	1,000	-
Local Outreach	<u>551</u>	<u>300</u>	<u>(251)</u>
	7,412	7,180	(231)
Congregational Support			
Broadview Subscriptions	325	400	75
Music or Movie Licensing	-	120	120
Program Expense	230	200	(30)
Other	<u>1,289</u>	<u>300</u>	<u>(989)</u>
	1,844	1,020	(824)
Property			
Insurance	3,033	2,952	(81)
Cleaning Services	1,950	2,200	250
Kitchen/Bathroom Supplies	42	500	458
Cleaning Equipment	-	200	200
Repairs & Maintenance	3,645	4,000	355
Fortis Electricity	1,554	2,500	946
RDOS Utility	<u>1,566</u>	<u>1,250</u>	<u>(316)</u>
	11,790	13,602	1,812
Total Operating Expenses	118,675	124,994	6,324
Net Operating Surplus/(Deficit)	<u><u>41,334</u></u>	<u><u>-</u></u>	<u><u>28,691</u></u>

BALANCE SHEET

Naramata Community Church & Naramata United Church Trustees

	2021	2020		2021	2020
Operating Cash	131,731	89,770	Trustee Cash	382,345	108,322
GST Receivable	72	58	Trustee GIC	36,885	36,439
	-	-	Trustee Mortgage		35,810
	-	-	Trustee Securities		259,595
Total Assets	<u>131,803</u>	<u>89,828</u>		<u>419,230</u>	<u>440,166</u>
Accounts Payable	<u>2,375</u>	<u>-</u>			
General Fund	69,295	28,137			
Building Fund	3,255	3,015			
Memorial Fund	826	826			
Rose Garden	438	555			
Floral Fund	176	176			
Legacy Fund	7,684	7,684			
Total Unrestricted	<u>81,673</u>	<u>40,392</u>			
Legacy Fund	40,000	40,000			
Community Need Fund	6,610	7,603			
UCC M&S Fund	-	-			
ACC PWRD Fund	276	-			
ACC TIM Fund	869	1,833			
Total Restricted	<u>47,755</u>	<u>49,436</u>	Total Restricted	<u>419,230</u>	<u>440,166</u>
Total Liabilities & Fund Balances	<u>131,803</u>	<u>89,828</u>		<u>419,230</u>	<u>440,166</u>
Combined Assets of this Ministry	<u>551,033</u>	<u>529,994</u>			

BUDGET FOR 2022

	Budget 2022	Actual 2021	Budget 2021
Statement of Operations			
Local Offering	56,500	77,019	45,324
Fundraising	2,500	-	30
Hall Sharing	1,500	840	
Interest Income	<u>40</u>	<u>46</u>	<u>140</u>
Total Operating Revenue	60,540	77,905	45,494
Trustee Support	36,500	79,500	79,500
Govt of Canada Wage Subsidy	-	<u>2,605</u>	<u>-</u>
Total Revenue	97,040	160,010	124,994
Fundraising Expense	500	5	-
Worship Support			
Music Honorarium	1,500	900	2,000
Resource Material/Subscriptions			100
Worship Supplies	300	95	300
Music Supplies	<u>300</u>	<u>-</u>	<u>300</u>
	2,100	995	2,700
Ministerial Expense			
Salary	76,959	73,850	73,850
Benefits	18,324	16,877	16,967
Con Ed and Learning	1,500	1,154	1,474
Spiritual Director Fees	900	720	900
Telephone	375	350	350
Travel	1,000	-	1,000
Pulpit Supply	<u>1,000</u>	<u>663</u>	<u>2,873</u>
	100,059	93,614	97,414
Administrative			
Bank Charges	65	56	55
Payroll Processings	500	462	483
Postage & Delivery	100	57	160
Tel/Internet/Email	1,750	1,575	1,520
Volunteer Insurance	-	-	60
Office Supplies	450	253	450
Website Maintenance	<u>750</u>	<u>613</u>	<u>350</u>
	3,615	3,016	3,078
Outreach & Allocations			
Anglican Kootenay Fair Share	4,008	3,883	3,883
ACC Move Fund Allocation	300	300	300
ACC S. Okanagan Regional Council	-	-	19
UCC Nat/Reg Assessment	1,833	1,678	1,678
UCC Mission & Service fund	1,000	1,000	1,000
Local Outreach	<u>750</u>	<u>551</u>	<u>300</u>
	7,891	7,412	7,180
Congregational Support			
Broadview Subscriptions	400	325	400
Music or Movie Licensing	250	-	120
Program Expense	250	230	200
Other	<u>1,500</u>	<u>1,289</u>	<u>300</u>
	2,400	1,844	1,020
Property			
Insurance	3,640	3,033	2,952
Cleaning Services	2,000	1,950	2,200
Kitchen/Bathroom Supplies	75	42	500
Cleaning Equipment	-	-	200
Repairs & Maintenance	5,000	3,645	4,000
Fortis Electricity	1,750	1,554	2,500
RDOS Utility	<u>1,750</u>	<u>1,566</u>	<u>1,250</u>
	14,215	11,790	13,602
Total Operating Expenses	130,779	118,675	124,994
Net Operating Surplus/(Deficit)	<u>(33,739)</u>	<u>41,334</u>	<u>-</u>

